



YOUR ESTATE

PASSES IN ONE OF TWO WAYS:

TRUST

Trustee Fees

YOUR FAMILY

KEEPS MOST

QUICK & COST-EFFICIENT

- Takes a few short months
- Attorneys' fees are a small fraction

CONTROL: PARENT FROM THE GRAVE

- When to receive inheritance
- How to receive it- at once, or staggered
- How much to receive
- Whom to Exclude from distribution

CREDITOR PROTECTION

- No Duty to Notify Creditors
- Shield from Bankruptcy
- Shield from Divorce
- Shield from Lawsuits

CENTRALIZED ADMINISTRATION OF ALL ASSETS



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WILL or NO WILL =

PROBATE

Statutory Probate Fees

Court Costs and Filing Fees

Bond Costs

Publication Costs

Probate Referee Costs

Creditors' Claims

MediCal Recovery

Costs Incurred due to Delay

YOUR FAMILY

KEEPS MUCH LESS

... and

- Takes 10 to 16 months to finish and distribute
- Everything is public record
- Receive assets outright if 18
- Subject to Heirs' Creditors
- No creditor protections